# Georgia Tech Logo

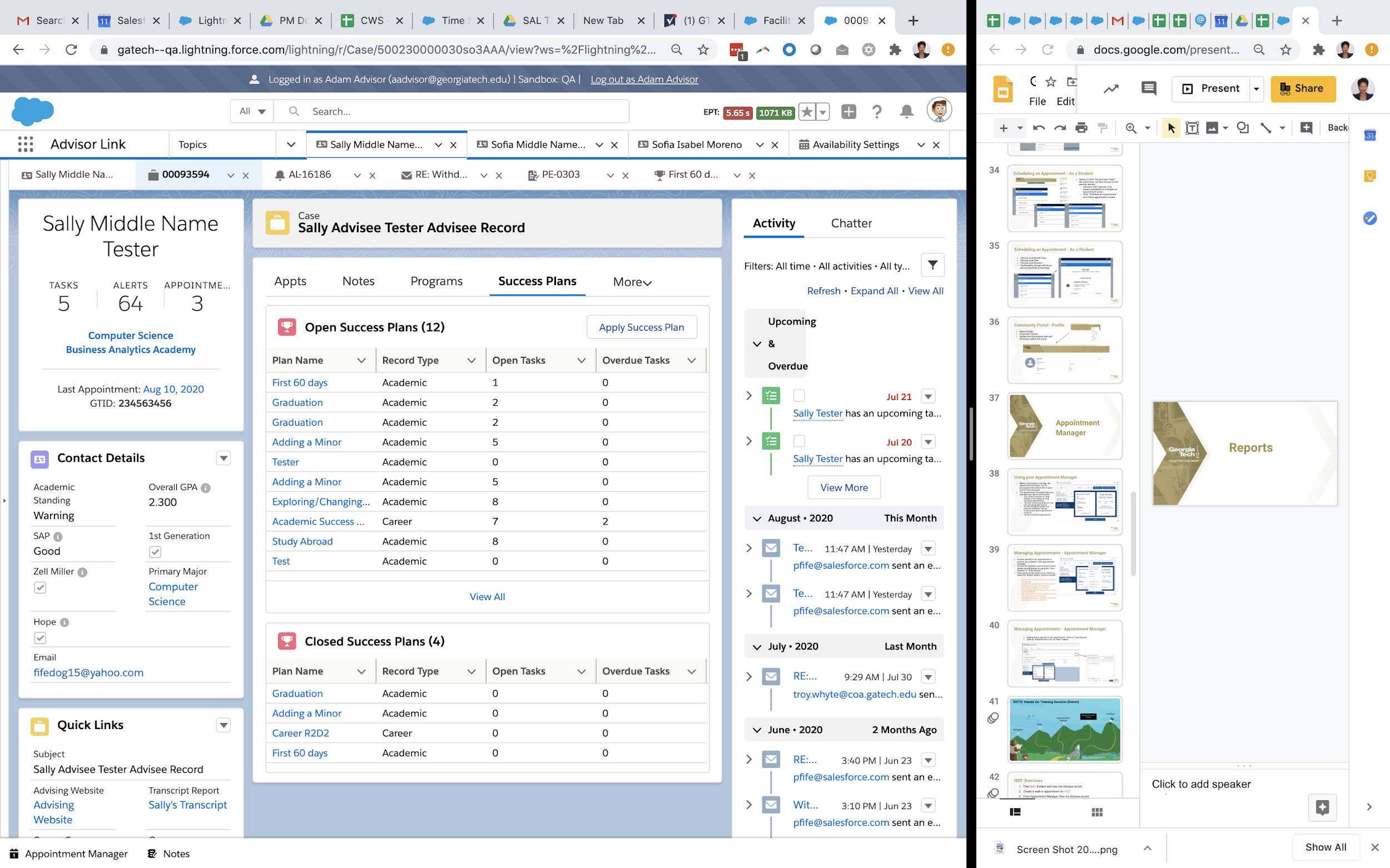


**Success Plans**

**Overview**

Success Plans help advisees stay focused, organized, and on track to achieve a goal or milestone. They provide a clearly defined set of activities (Tasks) to help advisees do things like complete their first-semester onboarding, apply to a study abroad program, or get off academic probation—and help advisors keep an eye on advisees' progress.

1. Navigate to the **Case Advisee Record**.
2. Select **Success Plans.**

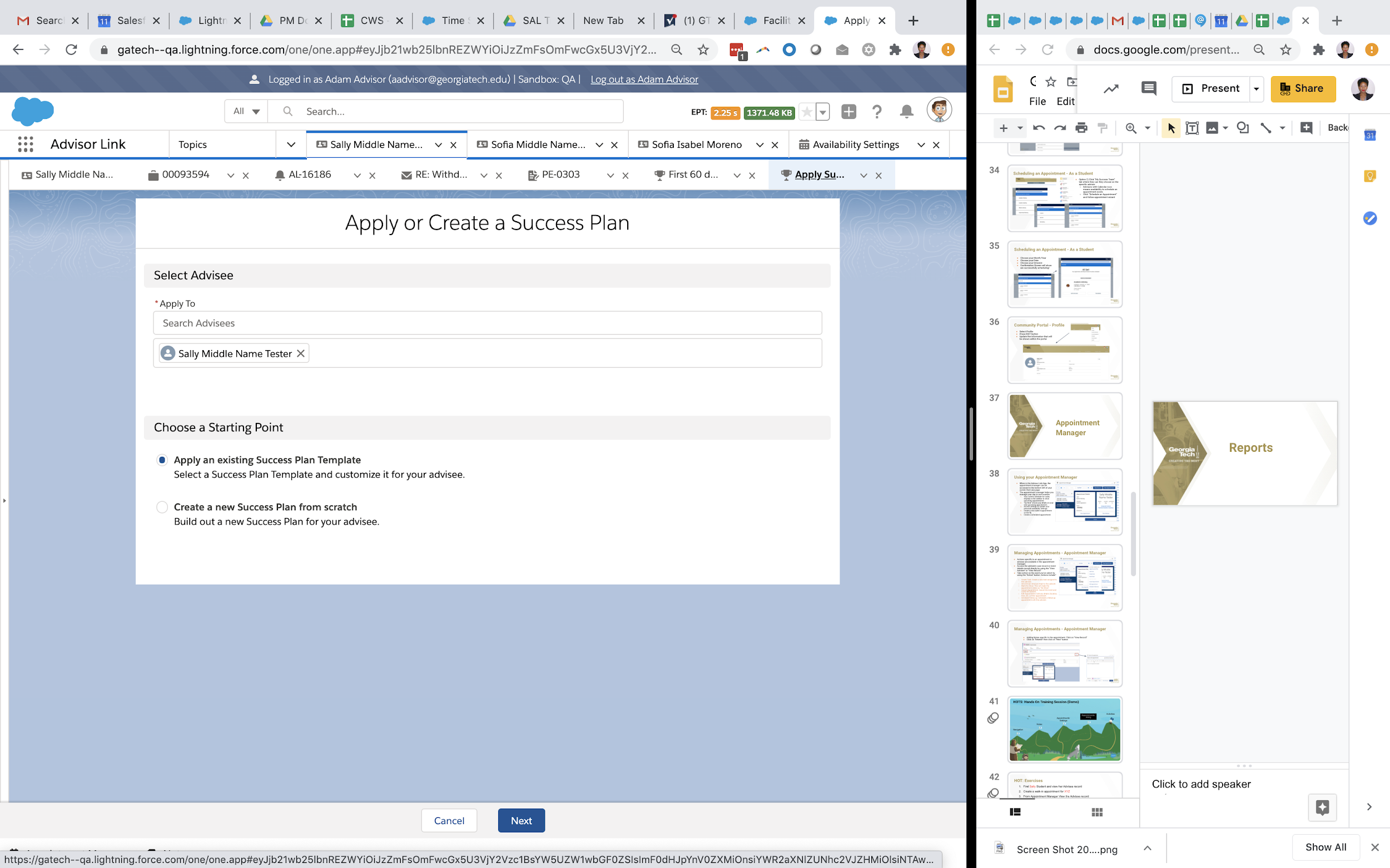


1. Look up a contact.

* The system will auto-populate the student whose case record you are in.



1. Apply to a single contact or multiple.



1. Choose the checkboxes of the Success Plans you are assigning to the contact(s).

