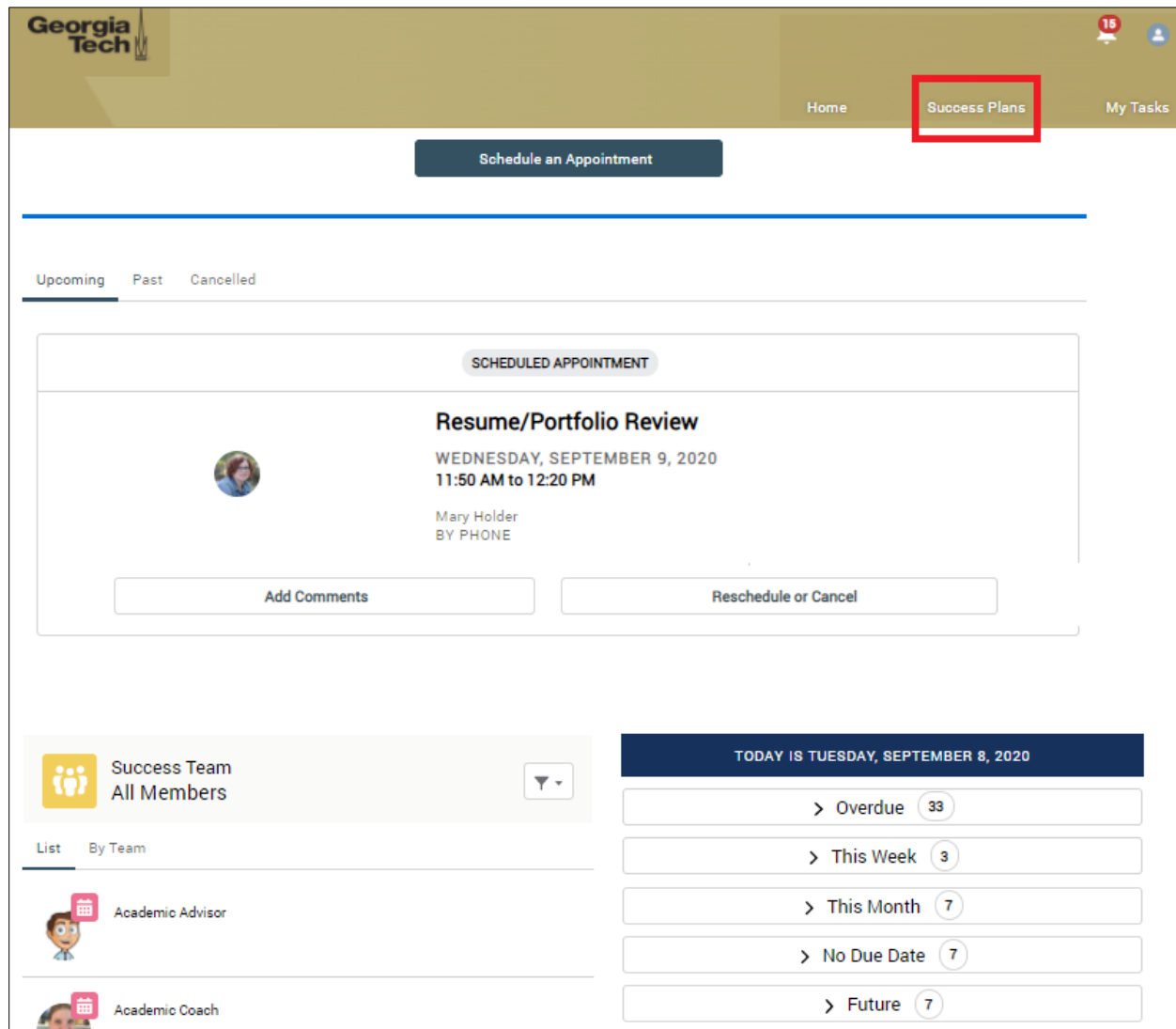


Success Plans

Overview

Success Plans help advisees stay focused, organized, and on track to achieve a goal or milestone. They provide a clearly defined set of activities (Tasks) to help advisees do things like complete their first-semester onboarding, apply to a study abroad program, or get off academic probation—and help advisors keep an eye on advisees' progress.

1. Select **Success Plans** from tabs.



The screenshot shows the Georgia Tech Success Plans interface. At the top, there is a navigation bar with tabs: Home, Success Plans (highlighted with a red box), and My Tasks. Below the navigation bar, there is a button labeled "Schedule an Appointment".

The main content area is divided into sections. The first section is titled "Upcoming" and contains a card for a "SCHEDULED APPOINTMENT". The card details a "Resume/Portfolio Review" on "WEDNESDAY, SEPTEMBER 9, 2020" from "11:50 AM to 12:20 PM" with "Mary Holder" as the advisor and "BY PHONE" as the method. Below the card are two buttons: "Add Comments" and "Reschedule or Cancel".


The second section is titled "Success Team" and shows "All Members". It includes a filter icon and a list of team members: "Academic Advisor" and "Academic Coach".

The third section is titled "TODAY IS TUESDAY, SEPTEMBER 8, 2020" and displays a summary of tasks by due date:

- > Overdue: 33
- > This Week: 3
- > This Month: 7
- > No Due Date: 7
- > Future: 7




2. Select the dropdown arrow for either academic or career. A number will indicate how many plans are created for section.



SUCCESS PLANS
My Success Plans


TODAY IS MONDAY, AUGUST 24, 2020



> Academic 0


> Career 1

3. Once opened you will see a progress bar indicating what is left to complete the task.



SUCCESS PLANS
My Success Plans

TODAY IS MONDAY, AUGUST 24, 2020



> Academic 0

▼ Career 1

▼ Activate CareerBuzz

Progress

0 OF TASK REMAINING