




Advisee Snapshot and Contact Details

The Advisee Snapshot highlights the most essential details about an advisee. This component is displayed in the Advisee Record in the console and the Appointment Manager when viewing an Event. Advisors can quickly assess how many incomplete Tasks, unresolved Alerts, and upcoming scheduled advising Events are associated with the advisee (if permissions allow visibility).



Stephanie Rhimes

TASKS	ALERTS	APPOINTMEN...
5	2	0

B.S. Natural Resources
Department of Natural Resources

Last Appointment: [May 28, 2020](#)
Status: **Active Enrolled**
FERPA: ☐



The Advisee Snapshot shows:

- The advisee Contact's photo, if available. If not available, we don't show a placeholder image.
- The advisee Contact's name. If you've configured the Chosen Full Name Field setting in SAL Hierarchy Settings, we show the Contact's chosen name.
- Headline field—The advisee Contact's primary academic program, if specified.
- Headline field—The advisee Contact's primary department affiliation, if specified.
- Last Appointment—When the advisee last met with an advisor.
- The Status of the Advisee Record Case.
- The advisee Contact's FERPA status.

Contact Details

First, you will see relevant GPA and Financial Aid status.

<div>Contact</div> <div>Mrs. Sally Advisee Tester test</div>					
Overall GPA	Primary Major	SAP	1st Generation	Zell Miller	Hope
2.300	Computer Science	Good	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Student information

▼ Contact Details

Name

Mrs. Sally Advisee Tester test

First Name (Legal)

Middle Name (Legal)

Email

clanders+sally@salesforce.com

Phone

GTID

1233456

GT User ID

Birthdate

Gender

Female

Deceased

☐



▼ Academic Details	
FERPA Status	1st Generation
	<input checked="" type="checkbox"/>
Academic Standing	Hope ⓘ
Warning	<input checked="" type="checkbox"/>
SAP ⓘ	Zell Miller ⓘ
Good	<input checked="" type="checkbox"/>
Matriculation Date	Honors Student ⓘ
4/1/2017	<input type="checkbox"/>
Enrollment Status ⓘ	Overall GPA ⓘ
Full-Time	2.300
Admit Term ⓘ	Credits Earned ⓘ
Fall 2 2017	60.00
Expected Graduation Date ⓘ	Credits Attempted ⓘ
	65.00
International	Class Standing ⓘ
International	Junior
Country of Origin	Withdrawal Count
American Samoa	8
Primary Major	Primary Minor ⓘ
Computer Science	Business Analytics Academy

Additional information based on what the advisee has decided to opt-in.

Communication Preferences	
Do Not Contact ⓘ <input type="checkbox"/>	Email Opt Out <input type="checkbox"/>
Address Information	
Mailing Address <input type="text"/>	Current Address ⓘ <input type="text"/>
Primary Address Type ⓘ <input type="text"/>	
Do Not Automatically Update ⓘ <input type="checkbox"/>	
Military Service	
Military Service <input type="checkbox"/>	Military Service - Non-U.S. <input type="checkbox"/>
Primary Affiliations	
Primary Household <input type="text"/>	Primary Business Organization Computer Science
Primary Educational Institution <input type="text"/>	Primary Department <input type="text"/>